TRI-VALLEY SCHOOL DISTRICT 49-6
MINNEHAHA COUNTY
LIMITED TAX GENERAL OBLIGATION CERTIFICATES, SERIES 2005

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other Certificates of any type shall file with the Secretary of State a bond information statement concerning each issue of Certificates.

1. Name of issuer: Tri-Valley School District.

2. Designation of issue: Limited Tax General Obligation Certificates, Series 2005

3. Date of issue: June 15, 2005.

4. Purpose of issue: The proceeds of this issue will be used for the purpose of providing funds to install a geothermal system for the entire school facilities.

5. Type of bond: tax-exempt.

6. Principal amount and denomination of bond: $1,000,000.00.

7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Certificates is true and correct on this 15th day of June 2005.

By: James Havlik
Its: Business Manager

Form: SOS REC 050 08/84

RECEIVED
JUL
S.D. SEC. OF STATE

1456481

E

Tri-Valley School District
Limited Tax GO Certificates
$1,000,000

Debt Service Schedule

Date	Principal	Coupon	Interest	Period Total	Fiscal Total
1/15/ 6			20,808.96	20,808.96	20,808.96
7/15/ 6	85,000.00	3.100000	17,836.25	102,836.25	
1/15/ 7			16,518.75	16,518.75	119,355.00
7/15/ 7	85,000.00	3.150000	16,518.75	101,518.75	
1/15/ 8			15,180.00	15,180.00	116,698.75
7/15/ 8	90,000.00	3.200000	15,180.00	105,180.00	
1/15/ 9			13,740.00	13,740.00	118,920.00
7/15/ 9	95,000.00	3.300000	13,740.00	108,740.00	
1/15/10			12,172.50	12,172.50	120,912.50
7/15/10	95,000.00	3.400000	12,172.50	107,172.50	
1/15/11			10,557.50	10,557.50	117,730.00
7/15/11	100,000.00	3.600000	10,557.50	110,557.50	
1/15/12			8,757.50	8,757.50	119,315.00
7/15/12	105,000.00	3.750000	8,757.50	113,757.50	
1/15/13			6,788.75	6,788.75	120,546.25
7/15/13	110,000.00	3.850000	6,788.75	116,788.75	
1/15/14			4,671.25	4,671.25	121,460.00
7/15/14	115,000.00	3.950000	4,671.25	119,671.25	
1/15/15			2,400.00	2,400.00	122,071.25
7/15/15	120,000.00	4.000000	2,400.00	122,400.00	
1/15/16					122,400.00
	1,000,000.00		220,217.71	1,220,217.71	
ACCRUED					
	1,000,000.00		220,217.71	1,220,217.71	

Dated 6/15/ 5 with Delivery of 6/15/ 5
Bond Years 5,913.333
Average Coupon 3.724088
Average Life 5.913333
N I C % 4.020029 % Using 98.2500000
T I C % 4.054939 % From Delivery Date